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5455 SUMMARY

56

57 Despite contributing to healthy diets for billions of people, aquatic foods are often undervalued

- as a nutritional solution because their diversity is often reduced to the protein and energy value
- 59 of a single food type ('seafood' or 'fish'). For the first time, we create a cohesive model that
- 60 unites terrestrial foods with nearly 3,000 taxa of aquatic foods to understand the future impact of
- 61 aquatic foods on human nutrition. We project two plausible futures to 2030: a baseline scenario
- 62 with moderate growth in aquatic food production, and a high production scenario with a 15-
- 63 million-ton increased supply of aquatic foods over the business-as-usual scenario in 2030, driven
- 64 largely by investment and innovation in aquaculture production. By comparing changes in
- 65 aquatic foods consumption between the scenarios, we then illuminate geographic and
- 66 demographic vulnerabilities and estimate health impacts from diet-related diseases. Globally, we
- 67 find that a high production scenario will decrease aquatic food prices by 26% and increase their
- 68 consumption, thereby reducing the consumption of red and processed meats that can lead to diet-
- 69 related non-communicable diseases, while also preventing approximately 166 million people
- 70 from micronutrient deficiencies. This finding provides a broad evidentiary basis for policy
- 71 makers and development stakeholders to capitalize on the vast potential of aquatic foods to
- reduce food and nutrition insecurity and tackle malnutrition in all its forms.
- 73

74 Main text

- 75
- Globally, more than 3.5 billion people suffer from one or more forms of malnutrition
- (underweight, overweight, and obesity)¹, with at least 50% of all children suffering from
- 78 micronutrient deficiencies in 2019 (GNR 2020)². By failing to fulfil standards for diversity,
- nutritional quality, and food safety, dietary inadequacies may be the leading reason people suffer
- 80 from multiple nutrient deficiencies and subsequent morbidity and mortality³. Cardiovascular
- 81 diseases, largely driven by diet-related factors, are the greatest contributor to global mortality,

82 causing 17.8 million deaths in 2017^4 , greater than the approximate 2 million deaths caused by

- 83 COVID-19 in 2020.
- 84

85 To address these multiple forms of malnutrition, contemporary food policy discourses centre on 86 the role of sustainable and healthy diets in improving human nutrition. The EAT-Lancet 87 Commission report detailed a strategy to transform the global food system into one that could nourish the world without exceeding planetary boundaries⁵. Specifically, their strategy relies on 88 89 doubling intakes of 'healthy' foods (e.g., fruits, vegetables, legumes, and nuts) and halving 90 consumption of 'less healthy' foods (e.g., red meat and added sugars). The report, however, 91 focused predominantly on terrestrial food production, even as it noted that it would be difficult 92 for many populations to obtain adequate quantities of micronutrients from plant-source foods 93 alone. Yet, treatment of aquatic foods as a homogenous group ('seafood' or 'fish') limited the 94 potential of their inclusion and recognition in global diets.

95

96 Aquatic food diversity improves food system nutrient diversity

97

Here, we reframe aquatic foods' role in global food systems as a highly diverse food group,

99 which can supply critical nutrients⁶⁻⁹ and improve overall health¹⁰. Aquatic foods are defined as

animals, plants, and microorganisms, as well as cell- and plant-based foods of aquatic origin

101 emerging from new technologies¹¹. They include finfish, crustaceans (e.g., crabs, shrimp),

102 cephalopods (e.g., octopus, squids), other mollusks (e.g., clams, cockles, sea snails), aquatic

103 plants (e.g., water spinach, *Ipomoea aquatica*), algae (e.g., seaweed), and other aquatic animals

104 (e.g., mammals, insects, sea cucumbers). Aquatic foods can be farmed or wild-caught, and are

sourced from inland (e.g., lakes, rivers, wetlands), coastal (e.g., estuaries, mangroves, near-

106 shore) and marine waters, producing a diversity of foods across all seasons and geographic

107 regions. In this research, we focus on aquatic animal-source foods, which constitute the majority

- 108 of these sources.
- 109

110 Relative to the limited variation in terrestrial animal-source foods available to most consumers

111 (e.g., beef, chicken, pork), aquatic animal-source foods present myriad options for supplying

112 nutrients (Fig. 1). Currently, wild fisheries harvest more than 2,300 species and aquaculture

growers farm approximately 630 species or species-types¹². To provide evidence of the

114 variability in nutrient composition across this diverse array of aquatic foods, we created the

115 Aquatic Foods Composition Database¹³ (AFCD; see Methods), a comprehensive global database

116 comprising macro- and micro-nutrient composition profiles. More than 976 nutrients, inclusive

117 of minerals (e.g., calcium, iron, zinc), vitamins, and fatty acids from 3,753 aquatic food taxa

118 were synthesized from international and national food composition tables and a comprehensive

119 literature review. To capture non-commercially relevant species, small-scale fisheries and

120 underrepresented aquatic foods were specifically targeted. Our analysis indicates that the top 6

121 categories of nutrient-rich animal-source foods are all aquatic foods, including pelagic fish,

122 shellfish, and salmonids (Fig. 1).

123

124 Pathways for aquatic foods to benefit human health

125

126 Aquatic foods improve human health through at least three pathways: 1) by reducing 127 micronutrient (e.g., vitamin A, calcium, iron) deficiencies that can lead to subsequent disease; 2) 128 by providing the dominant source of the long-chain polyunsaturated fatty acids docosahexaenoic 129 acid (DHA) and eicosapentaenoic acid (EPA), which can reduce the risk of heart disease and 130 promote brain and eye health; and 3) by displacing the consumption of less healthy red and processed meats that can cause adverse health outcomes¹⁰. Any of these three pathways may 131 132 overlap in a given individual, or predominantly target consumers of particular geographies or 133 age-sex groups. The third pathway, specifically, is characteristic of the nutrition transition (i.e., 134 the process by which demographic and economic shifts lead to concomitant dietary and 135 epidemiological shifts often accompanying the Westernization of food systems)¹⁴. To better 136 understand these pathways, we provide evidence of the diversity of aquatic foods and the 137 nutrients they provide as part of overall diets. We also examine how aquatic food policy 138 initiatives and investments in targeted geographies could improve public health. This increased 139 attention on aquatic foods is necessary to elevate and amplify their ability to make important 140 contributions to human nutrition and health.

141

142 We explicitly integrated aquatic and terrestrial food systems models to evaluate potential health

143 impacts of increasing global aquatic food production. This integration enables a more realistic

144 portrayal of the trade-offs made within our global terrestrial and aquatic food systems and the 145 diets reliant on them. To understand the potential for increases in aquatic food consumption to

- 145 diets reliant on them. To understand the potential for increases in aquatic food consumption to 146 alleviate nutrient deficiencies and mitigate chronic disease risks, we modelled two plausible
- scenarios to 2030, using an integrated version of the United Nations Food and Agriculture
- 147 Scenarios to 2030, using an integrated version of the United Nations Food and Agriculture 148 Organization's (FAO) FISH model¹⁵ and the Aglink-Cosimo model¹⁶, which is jointly
- maintained by the Organization for Economic Cooperation and Development (OECD) and the
- 150 FAO. The embedded budgeting framework and price elasticities across foods allowed for
- 151 additions of aquatic foods and substitutions of aquatic for terrestrial foods within national diets.
- 152 This affects the supply and demand of a broad range of related food items, and particularly
- 153 terrestrial animal-source foods such as poultry, pork, beef, lamb, eggs, and dairy products.
- 154

155 We used the integrated model to produce two scenarios: 1) a baseline scenario with projections

156 of moderate growth trends in aquatic food production and expert consensus regarding

- 157 macroeconomic conditions, agriculture and trade policy settings, long-term productivity,
- 158 international market developments, and average weather conditions; and 2) a high aquatic food
- 159 production scenario that assumes higher growth rates in production as a result of increased
- 160 financial investment and innovation in aquaculture and improved management in capture
- 161 fisheries¹⁷ (see Methods). The projections are not forecasts about the future, but rather plausible
- 162 scenarios based on a set of internally-consistent assumptions. Increases in aquaculture and

163 capture fisheries in the high production scenario led to a 26% decrease in the international

- reference price of aquatic foods, and an increase in aquatic food production by 15 million tons
- 165 (an approximate 15% increase in annual global production) in 2030 as compared to the baseline
- scenario. In each scenario, we calculated the nutrients supplied to 191 countries from the
- 167 projected composition of the food system models, by assigning nutrient composition values to
- the suite of foods being consumed within 22 food commodity categories, using the Global
 Nutrient Database (GND)¹⁸ and the AFCD. For 21 of the 22 food commodity categories (all
- terrestrially produced foods), the GND was used as the source of nutrient composition data. For
- the one commodity category containing aquatic foods, the AFCD nutrient composition values
- were used. A set of refuse factors is applied to all foods; these refuse factors are highly specific
- to individual foods and their respective forms of preparation. Within the food group of fish and
- seafood, these refuse factors vary from 55% for fresh crustaceans to 10% for fresh cephalopods.
- 175

176 To assess the role of diversity in the aquatic food system, we compared estimated nutrient

- 177 outputs with and without species diversity fully disaggregated at national levels. The GND uses
- 178 relatively similar nutrient composition values across all aquatic foods, varying only for the
- twelve categories explicitly modelled in the GND (e.g., demersal fish, pelagic fish, etc.).We
- 180 disaggregated national consumption to the species level in proportion to species-specific
- 181 aquaculture and capture fisheries production reported by the FAO, and linked these
- 182 disaggregated species to the AFCD (see Methods). Instead of twelve GND categories for aquatic
- 183 foods, we used individual consumption and nutrient composition values for 2,143 taxa. This
- 184 comparison allowed us to determine whether incorporating species diversity shifted the levels of
- 185 nutrients supplied by aquatic foods, as opposed to relying on the most common commercial
- 186 species present in the GND (Fig. 2). When using the disaggregated model outputs in the baseline
- 187 scenario, we found that resulting consumption increased across most measured nutrient intakes,
- reflecting a significantly higher supply of calcium (8% higher; median across countries), iron
- 189 (4%), omega-3 long-chain polyunsaturated fatty acids (186%), zinc (4%), and vitamin B_{12}
- (13%), with a 1% decline in vitamin A. Building off research showcasing that aquatic
 biodiversity enhances human nutrition¹⁹, this result provides evidence that narrowly focusing on
- the nutrient contributions of commercially important species groups underestimates the potential
- benefits of all aquatic foods, especially the diverse foods harvested in small-scale fisheries, for
- 194 human nutrition.
- 195

Aquatic foods can mitigate chronic disease risks characteristic of the nutrition transition 197

198 In addition to the key role of aquatic foods in providing essential micronutrients, long-chain

199 omega-3 fatty acids, and protein, particularly to people in the Global South, aquatic foods are

- 200 also critical for preventing diet-related non-communicable diseases such as hypertension, heart
- 201 disease, stroke, and diabetes. These health benefits are delivered through two mechanisms. First,
- 202 aquatic foods directly provide long-chain omega-3 fatty acids, which have been shown to

203 potentially improve eye health, brain function, and reduce the incidence of heart disease and certain types of cancers^{20,21}. Second, aquatic foods displace the consumption of more harmful 204 animal-source foods such as red and processed meats, particularly in the Global North, or can 205 attenuate their increased consumption in the Global South^{22,23}, in both cases reducing the risk of 206 diet-related non-communicable disease²⁴. 207

208

209 In much of the Global North, an increase in aquatic food consumption was associated either with 210 reductions in red meat, poultry, eggs, and dairy consumption, or with no significant impact (i.e., 211 no discernible increases; Fig. 3). In the Global South, an increase in aquatic foods consumption 212 was not associated with declines in the consumption of red meat, poultry, eggs, and dairy. The 213 combined dietary effect of increasing aquatic foods and reducing red and processed meats can 214 lead to a reduced risk of hypertension, stroke, heart disease, diabetes, colorectal cancer, and 215 breast cancer. Countries that are rapidly undergoing the nutrition transition are most likely to 216 benefit from increases in aquatic foods production, which could avert their population's 217 trajectory towards harmful levels of meat consumption. These countries include: China, India, 218 Philippines, Malaysia, Indonesia, Vietnam, South Korea, Mexico, Brazil, Peru, Chile, Nigeria,

- 219 Russia, USA, and Canada, among others (Fig. 3).
- 220

221 Aquatic foods can reduce micronutrient deficiencies

222

223 Deficiencies in key micronutrients, such as iron, zinc, calcium, iodine, folate, vitamins A, B_{12} ,

- and D, have led to 1 million premature deaths annually²⁵. Further, an estimated 30% of the 224
- 225 global population (≈ 2.3 billion people) have diets deficient in at least one micronutrient²⁵. 226 Inadequate nutrient intakes can arise from a variety of factors: 1) the formulation, availability,
- 227
- and accessibility of food systems; 2) ecological or environmental conditions-such as soil 228
- nutrient loss, drought, or fishery declines—that decrease availability; 3) reduced access to 229
- markets and natural resources through tariffs, fisheries governance, or other economic
- 230 incentives; and/or 4) taste preferences, consumer behaviour, or other individualized factors^{26,27}.
- 231 Aquatic foods have the capability to reduce or fill this nutrient gap with bioavailable forms of
- 232 micronutrients, particularly in geographies where aquatic food reliance and nutritional
- 233 deficiencies are high (e.g., equatorial regions)⁷ and in nutritionally at-risk demographics, such as
- 234 young children and pregnant and lactating women.
- 235

236 In the high production scenario by 2030, aquatic foods may contribute a global average of 2.2%

237 of energy, 13.7% of protein, 8.6% of iron, 8.2% of zinc, 16.8% of calcium, 1.1% of vitamin A,

238 27.8% of vitamin B₁₂, and 98-100% of EPA and DHA fatty acids, an approximate 0-10%

- 239 increase for each nutrient above 2020 reference values. Our food system-wide nutrient 240 calculations assess the level of excess risk each country experiences because of deficiencies in
- 241 their overall food systems. We calculated summary exposure values (SEVs) of the population to
- 242 measure this excess risk, comparing the total amount of nutrition derived from apparent
- 243 consumption against age- and sex-specific nutrient demands (see Methods). SEVs range from

244 0% to 100% and should be viewed as a risk-weighted prevalence, with higher SEVs representing higher risk of micronutrient deficiencies in the diet²⁸. The difference in SEVs estimates the 245 246 change in potential risk of nutritional deficiencies between the two aquatic food production 247 scenarios in 2030 (Fig. 4). With overall trends in increasing aquatic food consumption and 248 concomitant reductions in poultry, eggs, dairy, and red and processed meats (Fig. 3), there are 249 large gains in micronutrient and omega-3 fatty acid consumption (Fig. 4). Globally, the high 250 production scenario will lead to reductions in micronutrient deficiencies across most assessed 251 nutrients (i.e., 8.1 million iron, 5.5 million zinc, 49.3 million calcium, 36.0 million vitamin B₁₂, 252 and 76.8 million DHA+EPA fatty acid deficiencies), while increasing 10.1 million vitamin A 253 deficiencies. Particular geographies will also experience small declines in calcium, iron, vitamin 254 A, and zinc supply. This phenomenon likely arises from modest reductions in iron- and zinc-rich 255 red meat consumption (as shown in historical trends), and large reductions in calcium- and 256 vitamin A-rich dairy, egg, and poultry consumption. Notably, certain regions characterized by 257 food and nutrition insecurity (e.g., sub-Saharan Africa and Southeast Asia) experience increases 258 in micronutrient nutrition for all measured nutrients. However, some populations will face 259 increasing levels of micronutrient deficiencies if consumption of aquatic foods displaces other 260 foods, as evidenced by increasing calcium deficiency in Turkey, zinc deficiency in Azerbaijan, 261 and vitamin A deficiencies in Norway, Indonesia, and Mexico, among others (Fig. 4).

262

263 Recognition of the diversity of aquatic foods and their nutrient composition could be harnessed 264 to direct aquatic food production and consumption across a range of deficient minerals, fatty 265 acids, and vitamins. For instance, if calcium deficiency is an issue in Turkey, one prudent option may be to increase the consumption of pelagic small fish (e.g., herrings, sardines)²⁹. Similarly, if 266 vitamin A deficiency is an issue in Brazil, then efforts to promote the production of oysters or the 267 consumption of sardines may be appropriate³⁰. These types of food system solutions will require 268 269 sub-national targeting of vulnerable populations and will rely on efforts to increase both 270 production and consumption.

271

272 Aquatic foods can support certain vulnerable demographics

273

Diets are shaped by the structure of food systems. Access to the foods produced by these systems
can vary by age, sex, culture, socio-economic status, and geography, as does a given
population's reliance on aquatic foods. Consequently, aquatic foods can disproportionately
benefit particular segments of society at sub-national levels. Aquatic foods are important for both
sexes and all ages, but particularly so for young children, pregnant women, and women of
childbearing age due to the critical role of micronutrients and essential fatty acids in foetal and
child growth and development³⁰.

- 281
- 282 Because different age-sex groups have different vulnerabilities to certain health outcomes, a
- 283 disproportionate benefit is associated with consuming aquatic foods for particular groups. For
- instance, the function of reducing micronutrient deficiencies would be more important for
- children and women of reproductive age, and the function of attenuating chronic disease
- 286 morbidity and mortality would be more important for adults. For example, elderly in Tunisia,
- 287 Algeria, St. Lucia, Iran, and Moldova would experience large benefits in reduced deficiencies of

288 DHA+EPA fatty acids (Δ SEV > -10.0 percentage points) and reduced deficiencies in iron in 289 Kiribati and the Republic of Congo (Δ SEV = -3.6 percentage points). In several countries,

- 290 children would experience large benefits in reduced calcium deficiencies due to increased
- 291 aquatic foods consumption (Δ SEV percentage points for 5-9 year-olds = -6.0 for girls and -5.5
- 292 for boys in Myanmar; -5.9 for girls in Vietnam and Cambodia; -5.1 for girls in Morocco; and -4.5
- 293 for boys and girls in Gabon; and \triangle SEV percentage points for 0-4 year-olds = -4.9 for girls and -294 4.4 for boys in Maldives and -4.7 for boys and -4.3 for girls in Kiribati). In Panama, Iran,
- 295 Moldova, Dominica, and Egypt, a segment of reproductive-aged women (25-49 years) would
- 296 receive a large health benefit for increased DHA+EPA consumption (Δ SEV= -6.7 - -8.6
- percentage points). Across all measured nutrients, there were significant differences in 297
- 298 deficiencies between the base vs. high road scenario (n = 71 age-nutrient groups), where
- 299 increased aquatic food production and consumption disproportionately benefitted females
- 300 (average of 51.4% of countries) over males (average of 18.2% of countries), thus providing a
- 301 potential pathway for nutritional equity.
- 302

303 Discussion

304

305 We illustrate the important role of aquatic foods in improving the future of human health,

306 focusing on supplying critical micronutrients and attenuating chronic disease morbidity and

- 307 mortality that is characteristic of the nutrition transition. Our analyses demonstrate that an
- 308 increase in production of the rich diversity of aquatic foods, the range of content of multiple
- 309 nutrients, including micronutrients and aquatic food omega-3 fatty acids, can improve the diets
- 310 of many nations. We note that our results here highlight the potential benefits that can be derived
- 311 from a relative increase in aquatic food consumption compared to a baseline in 2030, but do not
- 312 capture the absolute contribution of these foods to overall diets, which is far larger.
- 313
- 314 The diversity of aquatic foods highlighted here evidences the limitations of treating them as a
- 315 homogenous group in assessments of global food systems and diets. The EAT-Lancet
- 316 Commission Report⁵ undervalues the importance of aquatic foods; key food policy dialogues
- 317 (e.g., the UN Sustainable Development Goal 2: Zero Hunger) ignore aquatic foods completely;
- 318 and funding for the aquatic foods sector from the World Bank and Regional Development Banks
- 319 lack targeted support³¹. Two main issues seem pervasive in misunderstanding the importance of
- aquatic foods. First, a very narrow view of the diversity of 'fish' and 'seafood' is often taken, 320
- 321 with a focus on a set of commercially grown or wild-harvested finfish and bivalves. This
- classification ignores the vast diversity of other species, and other forms of culture production 322 systems³², and wild harvest by subsistence and artisanal small-scale fisheries³³. Second,
- 323 324
- nutritional contribution of aquatic foods has traditionally focused on its low contribution to
- 325 global energy (i.e., calories) and protein intake, failing to consider the contribution of aquatic
- 326 foods to nutrition via highly bioavailable essential micronutrients and long-chain omega-3 fatty

acids. The Aquatic Foods Composition Database presented here enables future studies to movebeyond this limited view of nutrition from aquatic foods.

329

330 It is critical to consider where and how aquatic foods are produced, as environmental, social, and 331 economic impacts can vary widely across both the wild capture and aquaculture sectors (see 332 Supplementary Methods for more on food cultures). Wild fish caught with destructive fishing 333 methods, vessels that produce higher levels of greenhouse gas emissions, or unregulated or 334 poorly regulated fisheries can have negative consequences that offset the benefits of increasing 335 production. Despite the variability in environmental impacts across animal-source food 336 production sectors, aquaculture (as wild capture fisheries) nearly always produces fewer 337 greenhouse gas emissions and uses less land than red meats and many aquatic foods outperform 338 poultry³⁴. Yet, potential trade-offs to aquaculture intensification extend beyond reduced greenhouse gas emissions and land use. Insufficiently regulated aquaculture can have negative 339 340 impacts, including space competition with other sectors, including, for example, capture 341 fisheries³⁵, potentially negative interactions with wild fishery populations resulting from nutrient discharge, escapements, and disease³⁴. Increasing dominance of a few species also threatens the 342 sector's resilience³⁶. Sustainably and equitably achieving the human health benefits of expanded 343 aquaculture production will require policies and technologies that mitigate impacts on adjacent 344 345 ecosystems, industries, and communities¹⁷.

346

347 Several exciting innovations have occurred throughout the aquatic foods sector that capitalize on 348 the unrecognised nutritional value of aquatic foods by-products and aim to deliver nutrients to 349 those most in need. Processed fish products that are micronutrient-dense have been developed 350 both as supplements within conventional meal preparation and in ready-to-eat formats (e.g., fish 351 powders for infant feeding, wafers for out-of-home adolescent consumption, fish chutney for pregnant and lactating women)^{37,38}. Innovation is required not only in the products themselves 352 353 but also in their accessibility. Approaches that overcome social constraints to vulnerable 354 individuals being able to consume enough aquatic foods to meet their nutritional needs, even in 355 contexts where aggregate consumption at national levels may be high, are especially important. 356 Simple techniques like smoking and drying can increase the safety and longevity of aquatic food 357 products and support nutritionally vulnerable populations. Measures to ensure that these products 358 are safe and do not exceed recommended intake of preservatives like salt, for example, are 359 needed.

360

361 Synthesis

362

363 Our findings suggest strategic research and policy opportunities:

364

1) in countries where there are high burdens of micronutrient deficiencies, supply chains and

availability of aquatic foods may be strengthened by improving fisheries management;

367 enhancing sustainable aquaculture; and building more equitable national and regional trade368 networks;

369

2) promoting a diversity of nutrient-rich aquatic foods in sustainable aquaculture systems, in

- designing national food-based dietary guidelines, and for public health interventions targeting
- 372 particular nutritional deficiencies among vulnerable populations living in particular geographies;
- 373
- 374 3) incentivizing access and affordability of aquatic foods in countries experiencing a rapid375 nutrition transition;
- 376

4) prioritizing aquatic foods in social protection programs including food assistance, school meal
programs, and safety nets for the most nutritionally vulnerable, including pregnant and lactating
women, young children in the first 1000 days, and the elderly.

380

In line with the Committee on World Food Security's Voluntary Guidelines on Food Systems and Nutrition³⁹, calling for greater attention to diverse nutritious foods for transformation of food systems, national food and nutrition policy may include and prioritize aquatic foods where culturally and socially appropriate. Also, policy may ensure that the governance of and investment in aquatic food systems aim to preserve, support and innovate with: a diversity of aquatic species; improved production and harvest methods and practices; and increasing efficient and safe distribution channels. These measures should enable aquatic foods to play an important

- role in nourishing nations and improving global nutrition and health.
- **Figure Captions**
- 391

392 Fig. 1: Nutrient diversity of all aquatic foods in relation to terrestrial animal-source foods 393 Aquatic (blue) and terrestrial (green) food richness assessed as a ratio of the concentration of 394 each nutrient per 100 grams to the daily recommended nutrient intake (RNI). Each shaded box 395 represents the median value of each nutrient in a muscle tissue (e.g., fillet) sample across all 396 species comprised within each taxonomic group. Food groups were ordered vertically by their 397 mean nutrient richness, or the mean across the ratio of each individual nutrient concentration per 398 100g of food to the RNI. Higher values indicate meeting a higher percentage of the daily 399 recommended intake. See Table S5 for the RNI values and their citations.

400

401 Fig. 2 Difference in daily per capita intake of various nutrients from increasing aquatic food

402 *production and fully accounting for species diversity.* The maps show the difference in mean

403 nutrient intakes in 2030 under the high and baseline production scenarios when fully accounting

404 for species diversity. Values greater than zero indicate higher nutrient intake under the high

405 production scenario. Values less than zero indicate lower nutrient intake under the high

406 production scenario. The boxplots show the difference in mean nutrient intakes in 2030 under

- 407 both production scenarios, with and without fully accounting for species diversity. In the
- 408 boxplots, the solid line indicates the median, the box indicates the interquartile range (IQR; 25th
- 409 and 75th percentiles), the whiskers indicate 1.5 times the IQR, and the points beyond the
- 410 whiskers indicate outliers. Countries smaller than 25,000 km² are illustrated as points (small
- 411 European countries excluded). All European Union (EU) member countries have the same value
- 412 because they are modelled as a single economic unit in the Aglink-Cosimo model.
- 413

414 Fig. 3. Fish and red meat consumption shifts resulting from an increase of aquatic foods. Fish

415 *and red meat consumption shifts resulting from an increase of aquatic foods.* The percent

416 difference in mean (A) aquatic food, (B) red meat (i.e., bovine, ovine, and pork), (C) poultry, (D)

- 417 egg, (E) dairy, and (F) all non-aquatic animal-source food consumption in 2030 under the high
- 418 and baseline production scenarios. Values greater than zero indicate higher consumption under
- the high production scenario. Values less than zero indicate lower consumption under the high
- 420 production scenario. Countries smaller than 25,000 km2 are illustrated as points (small European
- 421 countries excluded). All European Union (EU) member countries have the same value because
- 422 they are modelled as a single economic unit in the Aglink-Cosimo model.
- 423

424 Fig. 4 Shifts in micronutrient deficiencies resulting from an increase of aquatic foods. The 425 maps show the difference in Summary Exposure Values (SEVs) in 2030 under the high and 426 baseline production scenarios by country. Values less than zero indicate reduced risk (lower 427 SEVs) under the high production scenarios. Values greater than zero indicate elevated risk 428 (higher SEVs) under the high production scenario. The bottom panel shows the difference in the 429 number of people with micronutrient deficiencies, by age-sex group. Values less than zero 430 indicate fewer micronutrient deficiencies under the high production scenario and values greater 431 than zero indicate more micronutrient deficiencies under the high production scenario. Countries smaller than 25,000 km² are illustrated as points (small European countries excluded). 432

433

434 **METHODS**

435

436 Food System Modelling Approach

437

438 The Aglink-Cosimo and FAO FISH models are recursive-dynamic, partial equilibrium models 439 used to simulate developments of annual market balances and prices for the main agricultural 440 commodities produced, consumed, and traded worldwide. Aglink-Cosimo is managed by the 441 Secretariats of the OECD and FAO, and used to generate the annual OECD-FAO Agricultural 442 Outlook and policy scenario analyses. The FAO FISH model was integrated into Aglink-Cosimo 443 to represent the aquatic foods component of the overall global food and agriculture system. Once 444 integrated, the fish, fishmeal, and fish oil of the FISH model become just three other 445 commodities among all the commodities covered in the merged model and they are fully

446 simultaneous with the rest of the commodities. Two alternative outlook projections, a baseline

and high production scenario, were used to represent food production, consumption, and trade to

- 448 2030 for 22 food groups. The high production scenario reflects an imposed change to aquatic
- 449 food production, attributed to increased financial investment in aquaculture and improved
- 450 management in fisheries production. Although the high production scenario is optimistic, it is
- 451 within the realm of possible futures, and is used to explicitly highlight the potential nutritional
- 452 and health gains that could arise from targeted interventions. Species composition of broad
- 453 commodity categories and feed composition (which could affect nutrient composition of
 454 products) were left unchanged between the present and 2030. We estimated country-level aquatic
- 454 products) were left unchanged between the present and 2050. We estimated country-level aquatic 455 food consumption for both marine and freshwater capture and aquaculture projections to 2030
- 456 based on the Aglink-Cosimo baseline and high production outputs. A full description of the high
- 457 production scenario parameters and assumptions can be found in the Supplementary Methods.
- 458

459 Global Nutrient Database (GND)

460 The GND matched over 400 food and agricultural commodities from the FAO's Supply and
461 Utilization Accounts to food items in the United States Department of Agriculture Food

462 Composition Database and obtained data on nutrient composition of the Supply and Utilization

Accounts food items¹⁸. After adjusting for the inedible portion of each food item, the GND can estimate the national availability of macronutrients and micronutrients in a given year. Based on this, the 22 food group model outputs from the Aglink-Cosimo model were cross-walked to the

- 466 GND, and nutrient supply was estimated for each scenario (Table S1).
- 467

468 Species Disaggregation

469

470 Aquatic foods in the GND are based on FAO FishStat production data and currently include the

471 following categories: i) demersal fish; ii) pelagic fish; iii) fish oils; iv) crustaceans; v)

- 472 cephalopods; vi) other marine fish; vii) freshwater fish; viii) other molluscs; ix) aquatic
 473 mammals; x) other aquatic animals; and xi) aquatic plants. To derive more resolved consumption
- mammals; x) other aquatic animals; and xi) aquatic plants. To derive more resolved consumption
 estimates, we first assigned fish consumption estimates to freshwater and marine species based
- estimates, we first assigned fish consumption estimates to freshwater and marine species basedon historical shares. Within these broad categories, consumption was then assigned to capture
- on historical shares. Within these broad categories, consumption was then assigned to capture
 and aquaculture sources to allow for future projections to reflect increased share (for some key
- and aquaculture sources to allow for future projections to reflect increased share (for some key
 species) in aquaculture production. Next, we used FAO FishStat production data to predict which
- 478 species are actually being consumed in each country, adjusting for trade flows. We assumed that
- 479 future diets preserved the current taxonomic make-up within each of these categories.
- 480

481 For marine species disaggregation, we used country-specific FAO FishStat historical catch and

- 482 production data from 2014 to proportionally assign consumption projections to the Aglink-
- 483 Cosimo outputs. Freshwater species, with the exception of salmon which were calculated
- 484 separately using FAO trade data, and any fish destined to fishmeal, fish oil, or discards were
- 485 removed. National apparent consumption of marine seafood by species from all producing
- 486 sectors and sources (aquaculture, capture, and import) was calculated by subtracting exports

- 487 from production, using FAO food balance sheets (according to the proportion of species within
- 488 each seafood commodity category), and adding imports (assuming a species mix within trade
- 489 codes proportional to trade partner production). Negative apparent consumption was assumed to
- 490 be zero. Finally, we scaled total harvest by the edible portion of each species.
- 491
- 492 Consumption of freshwater taxa was generated by matching FAO FishStat production and trade
- 493 labels nested in the same commodity group (see Supplementary Methods). All commodities were
- 494 converted to live weights using freshwater conversion factors⁴⁰. The proportion of freshwater
- 495 species consumed was further disaggregated with household survey data⁴⁰, and recreational
- 496 fishery consumption (see Supplementary Methods). Household surveys were used to adjust the497 volume of capture fishery relative to aquaculture in 31 countries and disaggregated unidentified
- 498 commodity groups for five countries⁴⁰. Recreational fisheries data from ancillary sources were
- 499 included for 11 countries that have high but potentially under-reported recreational participation.
- 500 Finally, we estimated consumable harvest by scaling total harvest by edible proportion (see
- 501 Supplementary Methods).
- 502

503 Aquatic Foods Composition Database

- 504 The Aquatic Foods Composition Database (AFCD) synthesizes information from international
- and national food composition tables and peer-reviewed literature. Food composition tables were
- assumed to be correct and directly integrated. Data were sourced from international food
- 507 composition databases from the USDA, FAO INFOODS and the EU SMILING project in SE
- Asia, as well as individual food composition tables from Australia, New Zealand, Pacific Islands,
- 509 South Korea, India, Bangladesh, West Africa, Canada, Norway, and Hawaii, and previous
- 510 reviews of peer-reviewed literature⁹.
- 511
- 512 The search strategy focused on studies between 1990 and 2020, and prioritized specific journals
- 513 known to include food composition data (e.g., Food Chemistry, Journal of Food Composition
- and Analysis). A broader search was also conducted using Web of Science including 20 aquatic
- and 15 nutritional search terms, with elimination hedges to avoid irrelevant studies (see
- 516 Supplementary Methods for full terms). Peer-reviewed data were collected from 1,063 individual
- 517 studies. In total, AFCD contains 29,912 lines of data representing 3,753 unique taxa.
- 518
- 519 We estimated the likely mix of species consumed as described above and then matched these
- 520 individual species identities with the AFCD. To link disaggregated species to the AFCD, we
- 521 used a hierarchical approach to assign the nutritional value for all 7 nutrients to all species
- 522 consumed globally (Supplemental Fig. S7). When multiple entries were present for a single
- 523 species, we took the mean of all entries. We built this hierarchy according to the following order:
- 524 1) scientific name, 2) average of species genus, 3) average of species family, 3) common name,
- 525 4) average of species order, and 5) average of GND category. In the disaggregation effort, we
- 526 found 2,143 different aquatic species being consumed globally. We matched the following

527 nutrients: protein, iron, zinc, calcium, vitamin A, vitamin B₁₂, and omega-3 long-chain

- 528 polyunsaturated fatty acids. After this matching process, we updated the estimates of nutrient
- 529 intake at national levels.
- 530

531 National and Sub-national Distributions of Intake

532

533 To evaluate the health impacts of aquatic foods consumption, we first modelled the distribution 534 of habitual dietary intake across age-sex groups and geographies. Using SPADE (Statistical 535 Program to Assess Habitual Dietary Exposure), an R-base package that uses 24-hour recall data to remove within-person variability and estimate habitual intake distributions⁴¹, we estimated 536 537 usual intakes of iron, zinc, calcium, vitamin A, vitamin B₁₂, omega-3 fatty acids (DHA+EPA), 538 and red meat. These distributions relied on the availability of individual dietary intake data with 539 variable days of 24-hour recalls, which were available in 13 datasets to which we had access, 540 including: United States, Zambia, Mexico, China, Lao PDR, Philippines, Uganda, Burkina Faso, 541 Bulgaria, Romania, Italy, Bangladesh, and Bolivia. A summary of the datasets used to estimate

- the sub-national intake distributions is available in Supplemental Table S7.
- 543

544 We fit gamma and log-normal distributions to the habitual intake distributions for all available

age-sex groups (Figures S9-S15) using the *fitdistrplus* package⁴². We selected the distribution

546 with the best Kolmogorov-Smirnov (KS) goodness-of-fit statistic (0.002-0.373) as the final

547 distribution for each group. The parameters of this best fitting distribution describe the shape of

548 habitual intake distribution for each age-sex group and can be shifted along the x-axis in

549 response to changing diets.

550

551 Assigning Various Countries to a Typology of Sub-national Intake

552

553 We disaggregated country-level intakes into sub-national distributions of intake in three steps.

554 First, we disaggregated the European Union, which is modelled as a single entity in the

555 integrated model, into its 27 constituent countries (Table S5). Second, we disaggregated country-

biological sector for the sector of the sect

557 (GENuS) database⁴³ for all nutrients except omega-3 fatty acids and vitamin B_{12} , which are not

included in the GENuS database. We used the SPADE habitual intake output to derive age-sex-

559 level mean intakes for these two nutrients. Finally, we used the SPADE habitual intake output to 560 describe the shape of intake distribution for each age-sex group.

561

562 The GENuS database uses historical national dietary trend data to estimate the availability of 23

individual nutrients across 225 food categories for 34 age-sex groups in nearly all countries in

564 2011⁴³. We used these estimates to calculate scalars for relating country-level availability to age-

565 group-level availability as:

566

567	$scalar_{c,n,a,s} = availability_{c,n,a,s} / mean(availability_{c,n})$
568	
569	Where the scalar for country c , nutrient n , age group a , and sex s is calculated by dividing the
570	nutrient availability for each age-sex group by the mean nutrient availability for all age-sex
571	groups. We assume these ratios of nutrient availability are proportional to ratios of nutrient
572	intake and scale the country-level mean nutrient intakes as follows:
573	
574	$intake_{c,n,a,s} = intake_{c,n} * scalar_{c,n,a,s}$
575	
576	We used the same process to disaggregate intakes for omega-3 fatty acids and vitamin B ₁₂ but
577	used the country-level and age-sex-level means derived from SPADE habitual intakes described
578	above. See Table S6 for details on crosswalking the Aglink-Cosimo and GENuS outputs.
579	
580	We then used the SPADE habitual intake outputs to characterize the distribution of nutrient
581	intakes within each age-sex group. The habitual intake data and associated statistical probability
582	distributions are incomplete across all country-nutrient-age-sex combinations (Figure S8) so we
583	filled gaps by imputing data from the nearest neighbour (37% of age-sex groups). First, we filled
584	within-country gaps by borrowing intake distributions, in order of preference, from the: (i)
585	nearest age group within a sex and country; (ii) the opposite sex from within a country; and (iii)
586	the nearest country geographically and/or socioeconomically (Figure S16). We then mapped
587	these to the rest of the world, based on UN sub-regions, with a few expert-identified
588	modifications (Figure S17).
589	
590	Health Impact Modelling Approach
591	
592	Summary exposure values (SEV) integrate relative risks of sub-optimal diets with actual intake
593	distributions ²⁸ . They estimate the population level risk related to diets and compare it to a
594	population where everyone is at a maximal risk level, giving values ranging from 0% (no risk) to
595	full population-level risk (100%). For long-chain omega-3 fatty acids (EPA+DHA), we used the
596	updated IHME relative risk curves for omega-3 EPA+DHA that are only associated with
597	ischemic heart disease and have different values for adolescent and adult subpopulations (with
598	no risk for children). These relative risk curves capture mild risk associated with consumption of
599	long-chain omega-3 fatty acids under 0.4 g/d ²⁸ . For micronutrient deficiency risk assessment, we
600	derived continuous relative risk curves for iron, zinc, calcium, and vitamin A, based on the
601	probability approach for calculating micronutrient deficiencies ⁴⁴ . To evaluate the risk of
602	micronutrient deficiencies, intake distributions are compared against requirements. The latter is
603	defined as a continuous risk curve that has a value of 1 at low intakes, 0.5 at the relevant EAR
604	(estimated average requirement) and zero at large intakes. These absolute risk curves are based
605	on the cumulative normal distribution function of requirements ⁴⁵ with a mean at the EAR and a

606 coefficient of variation of 10%. The latter value is used when more information on exact nutrient

607	requirement is unavailable ^{44,46} . The prevalence of risk at the population level is derived by		
608	computing the <i>expected</i> micronutrient deficiency across the entire population ⁴⁵ , by applying an		
609	integral of the intake distribution per age-sex-location-nutrient multiplied by its specific relative		
610	risk. The values derived range from 0 to 1, and evaluates the risk of micronutrient deficiency, as		
611	SEV, on a population level from no risk (0) to maximal (1; everyone is at risk). Estimated		
612	average requirements were derived from several sources ^{47–49} . Because zinc and iron requirements		
613	depend on other dietary factors (e.g., inhibitors such as phytate), we used three levels for each		
614	nutrient, based on overall diets, which crudely divide between diets based on their cereals and		
615	animal-source foods intakes ^{50,51} . We then assigned each country to their proxy zinc and iron		
616	values, based on its SDI. For vitamin B_{12} , we use the values used by the Institute of Medicine ⁵²		
617	but acknowledge that uncertainties regarding recommended intakes exist, and use a coefficient of		
618	variation of 25% instead of the default 10% in constructing our risk curves ⁵³ .		
619			
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751	
752	Data Availability Statement
753 754	Code
755	The ends approxisted with the diversity disagreemention is evailable in this Cithyb
756	repository: https://github.com/cg0lden/Fisheries Nutrition Modeling
750	repository. https://github.com/egolden/Pisheries-ivutrition-iviodening
757	The code associated with the SPADE analysis is available in this Github
758	repository: https://github.com/cg0lden/subnational_distributions/tree/master/scripts/BFA%20pap
759	er%20scripts
760	The code associated with the health impacts analysis is available in this Github
761	repository: https://github.com/alonshepon/Health-Benefit-Calculation-BFA
762	Data
763	All processed outputs and non-proprietary raw inputs are available on Github
105	The processed outputs and non-propriously fust inputs are available on Orthub.
764	

- 765 The data associated with the diversity disaggregation is available in this Github
- 766 repository: https://github.com/cg0lden/Fisheries-Nutrition-Modeling
- 767 The data associated with the SPADE analysis is available in this Github
- repository: https://github.com/cg0lden/subnational_distributions/tree/master/data/raw/BFA%20p
- 769 aper%20data
- The data associated with the health impacts analysis is available in this Github
- 771 repository: https://github.com/alonshepon/Health-Benefit-Calculation-BFA
- Proprietary input datasets protected by data-sharing agreements (i.e., the GND) are not posted inthese repositories
- 774

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- 799
- 800 Author Contributions

- 801 CDG and SHT conceptualized the research idea, with significant methodological and design
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- 807 systems modelling was led by HM and PC; sub-national distributions modelling was led by SP
- and SB; and the health impact modelling was led by AS, CF, and GD. CDG drafted the original
- 809 manuscript, and all co-authors edited and revised the writing.
- 810

811 Additional Information:

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- 815 Reprints and permissions information is available at <u>www.nature.com/reprints</u>