# Environmental performance of blue foods

Jessica A. Gephart<sup>1\*+</sup>, Patrik JG Henriksson<sup>2,3,4+</sup>, Robert W.R. Parker<sup>5,17+</sup>, Alon Shepon<sup>6,7,10+</sup>, Kelvin D. Gorospe<sup>1</sup>, Kristina Bergman<sup>8</sup>, Gidon Eshel<sup>9</sup>, Christopher D. Golden<sup>10</sup>, Benjamin S. Halpern<sup>12,13</sup>, Sara Hornborg<sup>8</sup>, Malin Jonell<sup>2,4</sup>, Marc Metian<sup>14</sup>, Kathleen Mifflin<sup>5</sup>, Richard Newton<sup>15</sup>, Peter Tyedmers<sup>5</sup>, Wenbo Zhang<sup>16</sup>, Friederike Ziegler<sup>8</sup>, Max Troell<sup>2,4</sup>

<sup>1</sup> Dept. of Environmental Science, American University, Washington, DC 20016, USA

<sup>2</sup> Stockholm Resilience Centre, Kräftriket 2B, 114 19 Stockholm, Sweden

<sup>3</sup> WorldFish, Jalan Batu Maung, 11960 Penang, Malaysia

<sup>4</sup> Beijer Institute of Ecological Economics, The Royal Swedish Academy of Science, Box 50005, 104 05 Stockholm, Sweden

<sup>5</sup> School for Resource and Environmental Studies, Dalhousie University, Halifax, Nova Scotia, Canada

<sup>6</sup> Dept. of Environmental Studies, The Porter School of the Environment and Earth Sciences, Tel Aviv University, Israel

<sup>7</sup> The Steinhardt Museum of Natural History, Tel Aviv University, Israel

<sup>8</sup> Dept. of Agriculture and Food, RISE Research Institutes of Sweden, Göteborg, Sweden

<sup>9</sup> Dept. of Environmental Science, Bard College, Campus Road, PO Box 5000

<sup>10</sup> Dept. of Nutrition, Harvard T.H. Chan School of Public Health, Boston, MA 02115, USA
 <sup>11</sup> Dept. of Environmental Health, Harvard T.H. Chan School of Public Health, Boston, MA 02115, USA

<sup>12</sup> National Center for Ecological Analysis and Synthesis, University of California, Santa Barbara, CA 93101 USA

<sup>13</sup> Bren School of Environmental Science and Management, University of California, Santa Barbara, CA 93106 USA

<sup>14</sup> International Atomic Energy Agency –Environment Laboratories (IAEA-EL), Radioecology Laboratory, 4a Quai Antoine Ier, 98000 Principality of Monaco, Monaco

<sup>15</sup>Institute of Aquaculture, University of Stirling, Stirling, FK9 4LA

<sup>16</sup> College of Fisheries and Life Science, Shanghai Ocean University, Shanghai 201306, China

<sup>17</sup> Aquaculture Stewardship Council, Daalseplein 101, 3511 SX Utrecht, The Netherlands

\* Corresponding author, jgephart@american.edu

<sup>+</sup> Denotes First Co-Authorship

1 Fish and other aquatic foods (blue foods) present an opportunity for more sustainable 2 diets<sup>1,2</sup>. Yet comprehensive comparison has been limited due to sparse inclusion of blue 3 foods in environmental impact studies<sup>3,4</sup> relative to the vast diversity of production<sup>5</sup>. We 4 provide standardized estimates of greenhouse gas, nitrogen, phosphorus, freshwater, and 5 land stressors for species groups covering nearly three quarters of global production. We 6 find that across all blue foods, farmed bivalves and seaweeds generate the lowest stressors. 7 Capture fisheries predominantly generate greenhouse gas emissions, with small pelagic 8 fishes generating lower emissions than all fed aquaculture, but flatfish and crustaceans 9 generating the highest. Among farmed finfish and crustaceans, silver and bighead carps 10 have the lowest greenhouse gas, nitrogen, and phosphorus emissions, but highest water use, while farmed salmon and trout use the least land and water. Finally, we model intervention 11 12 scenarios and find improving feed conversion ratios reduces stressors across all fed groups, 13 increasing fish yield reduces land and water use by up to half, and optimizing gears 14 reduces capture fishery emissions by more than half for some groups. Collectively, our analysis identifies high performing blue foods, highlights opportunities to improve 15 16 environmental performance, advances data-poor environmental assessments, and informs 17 sustainable diets.

### 18 MAIN TEXT

19 The food system is a major driver of environmental change, emitting a quarter of all 20 greenhouse gas emissions, occupying half of all ice-free land, and responsible for three quarters of global consumptive water use and eutrophication<sup>3,6</sup>. Yet, it still fails to meet global nutrition 21 needs<sup>7</sup>, with 820 million people lacking sufficient food<sup>8</sup> and with one in three people globally 22 overweight or obese<sup>9</sup>. As a critical source of nutrition<sup>8,10</sup> generating relatively low average 23 environmental pressures<sup>1,2,11,12</sup>, blue foods present an opportunity to improve nutrition with 24 25 lower environmental burdens, in line with the Sustainable Development Goals to improve 26 nutrition (Goal 2), ensure sustainable consumption and production (Goal 12), and sustainably use 27 marine resources (Goal 14).

28 Blue foods, however, are underrepresented in food system environmental assessments<sup>13</sup> 29 and the stressors considered are limited<sup>4</sup> such that we have some understanding of greenhouse 30 gas emissions<sup>14,15</sup>, but less of others such as land or freshwater use<sup>16</sup>. Where blue foods are included, they are typically represented by only one or a few broad categories (e.g., <sup>3,17,18</sup>), 31 32 masking the vast diversity within blue food production. Finally, estimates combining results of published life cycle assessments undertaken for different purposes and consequently employing 33 34 incompatible methodologies<sup>19,20</sup>, cannot be compared reliably. It is therefore critical to examine 35 the environmental performance across the diversity of blue foods in a robust, methodologically 36 consistent manner to serve as a benchmark within the rapidly evolving sector as blue food 37 demand increases<sup>21</sup>, production shifts toward aquaculture and production technologies advance.

Here, we provide standardized estimates of greenhouse gas (GHG) emissions, consumptive freshwater use (water use), terrestrial land occupation (land use), and nitrogen (N) and phosphorus (P) emissions for blue foods, reported per tonne of edible weight. We identify a set of key life cycle inventory data (i.e., material and energy input and farm-level performance data) from published studies and datasets to which a harmonized methodology is applied. We draw on studies that collectively report data from over 1,690 farms and 1,000 unique fishery records around the world. The 23 species groups represented in our results cover over 70% of 45 global blue food production. We then discuss environmental impacts not covered by the standard

46 stressors, most notably biodiversity loss. Finally, we leverage our model to identify and quantify

47 improvement opportunities and discuss public and private policy options to realize these

48 improvements. In doing so, these results help identify current and future opportunities for blue

49 foods within sustainable diets.

# 50 Blue food environmental stressors

Reducing food system GHG emissions is central to meeting global emission targets<sup>8</sup>. Fed 51 aquaculture emissions result primarily from feeds<sup>22</sup>, while fuel use drives capture fisheries 52 53 emissions<sup>11</sup>. Across assessed blue foods, farmed seaweeds and bivalves generate the lowest 54 emissions, followed by small pelagic capture fisheries, while flatfish and crustacean fisheries 55 produce the highest (Fig 1). For fed aquaculture, feed production is responsible for >70% of 56 emissions for most groups (Fig S6). Farmed bivalves and shrimp produce lower average 57 emissions than their capture counterparts (bivalves: 1362 versus 11,400 kg CO<sub>2</sub>-eq t<sup>-1</sup>; shrimps: 58 9090 versus 11956 kg CO<sub>2</sub>-eq t<sup>-1</sup>; results expressed in terms of edible weight), while

salmon/trout are similar whether farmed or fished (5173–5379 versus 6881 kg  $CO_2$ -eq t<sup>-1</sup>).

Land use, especially conversion of natural areas, results in a range of context-dependent biodiversity impacts and GHG emissions<sup>23</sup> and creates potential trade-offs with alternate uses, including production of other foods. On-farm land use is low (<1000 m<sup>2</sup>a t<sup>-1</sup>; <10%) for most systems and highest (3737–8689 m<sup>2</sup>a t<sup>-1</sup>) for extensive ponds (e.g., milkfish, shrimp, and silver/bighead carp). Generally, most land use is associated with feed production for fed systems and explains the overall rankings (Fig 1), though milkfish uses the highest amount of on- and

66 off-farm land.

Freshwater increasingly constrains agriculture production but capture fisheries and unfed 67 mariculture require little to no freshwater<sup>24</sup>. Although blue foods are produced in water, 68 69 consumptive freshwater use is largely limited to feed production and on-farm evaporative losses 70 for freshwater production<sup>16</sup>, with feeds accounting for >80% for all groups apart from carps and 71 catfish (Fig S6). High evaporative losses cause carps to have the highest total water use, while 72 milkfish and miscellaneous marine and diadromous fishes have the highest feed-associated water 73 use. Among fed aquaculture, trout and salmon have the lowest water use, in part attributable to 74 lower crop utilization, highlighting a trade-off with fishmeal and fish oil.

Nitrogen and phosphorus emissions are responsible for marine and freshwater eutrophication and are highly correlated due to natural biomass N:P ratios (Table S4). For fed systems, the majority of N (>87%) and P (>94%) emissions occur on-farm. The highest total N and P emissions result from miscellaneous farmed marine and diadromous fishes, milkfish, and fed carp. Non-fed groups such as seaweeds and bivalves, as well as unfed and unfertilized finfish systems (e.g., silver/ bighead carp), represent extractive systems that remove more N and P than is emitted during production, resulting in negative emissions (Fig 1).

Across all blue foods, farmed seaweeds and bivalves generate the lowest stressors. However, these groups also highlight several assumptions and nuances. First, bivalve estimates change by nearly five-fold when expressed in terms of edible portion (Fig 1) compared to live weight (Fig S10) due to the shell weight. Second, some processes falling outside our system boundaries represent a potentially large fraction of life cycle emissions for these groups, even if still small in absolute value in some cases. For seaweeds, a large proportion of GHG emissions 88 can occur at the drying stage<sup>25</sup> while for bivalves, CO<sub>2</sub> emissions during shell formation<sup>26</sup> and

- high emissions associated with live product from transport<sup>27</sup> can be important. Third, impacts on
- 90 biogeochemical cycling and habitats are highly context dependent. For example, the systems
- 91 represented here extract nitrogen and phosphorus, which could be problematic in nutrient poor 92 environments. Additionally, ozone effects from volatile short-lived substances depend on the
- 92 Invitointents: Additionally, ozone effects from volatile short-fived substances depend on the
   93 location and varies widely across species<sup>28,29</sup>. Fourth, sustainable diet recommendations based on
- 94 these or similar results must account for differences in nutrition content and bioavailability, a
- 95 particularly important consideration for seaweeds<sup>30</sup>. Finally, these systems are underrepresented
- 96 in the literature, particularly for edible seaweeds (Fig S3). As recommendations point toward the
- 97 potential of these groups, it is important to increase data on these systems, deepen understanding
- 98 of the above nuances, and be mindful of the total impacts associated with large-scale production
- 99 on coastal habitats.

100 Capture fisheries, with negligible land, water, N and P values also compare favourably, 101 though groups fall at both the bottom and top of GHG rankings. Among farmed finfish and 102 crustaceans, silver and bighead carps result in the lowest GHG, N, and P emissions, while 103 salmon and trout use the least land and water. To compare with terrestrial foods, we estimated 104 stressors for industrial chicken produced in the US and Europe and find it falls in the middle of 105 farmed blue foods, with similar stressors as tilapia (Fig 1, S14). Because chicken typically has lower stressors than other livestock<sup>3</sup>, it follows that many blue foods groups compare favourably 106 107 to other animal-sourced foods. Notably, groups generating among the lowest stressors (e.g., 108 bivalves and small pelagic fishes) also provide the greatest nutritional quality across all forms of 109 aquatic foods $^{2,10}$ .

110 Our results represent the most comprehensive and standardized blue food stressor 111 estimates to date. Overall, data availability is correlated with global aquaculture production across these taxa groups, but there are still notable taxonomic and geographic gaps (Fig S3, S4). 112 113 Critically, there are substantial data gaps for silver/bighead carp and aquatic plants given their 114 level of production (Fig S3). Further, our capture fishery data primarily represents commercial marine fisheries<sup>31</sup>. However, subsistence marine and inland catches often utilize non-motorized 115 or no vessels which likely generate few emissions, but there is insufficient data on fuel use 116 117 across the diversity of small-scale fishing methods to reliably estimate emissions. These systems should be prioritized for additional research. Our estimates represent a snapshot of the 118 119 knowledge of current production, but future work on emerging production technologies, feed 120 innovations and growing sub-sectors is important for tracking changes against these benchmarks.

# 121 From stressors to ecosystem impacts

Emission and resource use stressors are valuable for comparing environmental performance across foods but cannot fully capture final ecosystem and biodiversity consequences (i.e., impacts). Estimating impacts stemming from blue food production requires

125 considering additional stressors and accounting for local context.

While GHG, N, P, land, and water are important stressors commonly used to compare foods, other less studied stressors can be critical drivers of ecosystem impacts (Fig 2). Both aquaculture and fisheries may impose other stressors through toxic substance applications (e.g., antifouling, pesticides in agriculture) and physical disturbance (e.g., bottom trawling, on-bottom culture). Additional stressors include genetic pollution, invasive species introductions<sup>32</sup>,

application of antibiotics<sup>33</sup>, and disease spread<sup>34</sup>. While capture fisheries have negligible N, P, 131

132 water and land stressors, other stressors can dramatically alter ecosystems. Fisheries often shift size structure and abundance of targeted species (e.g.,<sup>35,36</sup>), alter the structure of food webs (e.g.,

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134 <sup>37</sup>) and impact non-targeted fauna through bycatch<sup>38</sup>.

135 Local context, such as ecosystem function, carrying/assimilating capacity, and species 136 composition influence how stressors translate into environmental impacts<sup>39,40</sup>. Notably, land use 137 impacts on biodiversity depend on the land use history and ecological context<sup>41</sup>. While all land used for food cultivation represents habitats converted at one point, avoiding additional 138 139 agricultural expansion is important for preventing further habitat loss<sup>42</sup>. This is also true for on-140 farm land use by aquaculture, where conversion of ecologically valuable ecosystems, such as mangrove forests<sup>23</sup> that serve as critical carbon sinks<sup>43</sup> and nursery habitats, can generate severe 141 impacts. Local species composition and management contexts are also important, including risks 142 143 associated with marine mammal bycatch (Box 1). Individual stressors may also have nonlinear relationships with impacts or act interactively<sup>44,45</sup>, such as climate change impacts compounding 144 land use patterns that limit climate refuges or migration options<sup>46</sup> or resulting in more frequent 145

146 disease outbreaks, that increase antibiotic use and risk of antibiotic resistance.

147 Capturing the full suite of environmental impacts will require more systematic data 148 collection and methodological advancements. This is crucial for informing policy decisions and 149 realizing the potential contributions of blue foods to sustainable diets while avoiding undesirable

150 trade-offs. Combining local ecological risk and stressor estimates can reveal these important

151 trade-offs, as well as potential synergies (Box 1). Instances of trade-offs complicates 152 sustainability messaging. To this end, while there are no impact-free foods, highlighting

153 synergies simplifies sustainability messaging and helps identify priority interventions.

154 **Box 1 | Emissions and biodiversity risk:** Stressors from life cycle assessments quantify fishery 155 emissions but fail to capture local ecological risks. Combining stressors and impact assessments 156 can illuminate potential sustainability trade-offs. Ecological risk assessments have been 157 developed for capture fisheries to promote holistic assessment of local ecological risks. 158 Integrating GHG emissions with marine mammal risk assessments reveals that some low-GHG 159 emission gears are associated with higher marine mammal risks (e.g., gillnets and entangling 160 nets; Fig 3), while bottom trawls show the opposite. Acknowledging ecological context is critical 161 because risk from similar gears varies across regions. For example, traps and lift nets generally 162 pose low risk to marine mammals (Fig. 3). However, North Atlantic right whales (Eubalaena glacialis) in the northwest Atlantic are at high risk from entanglements in American lobster 163 164 (*Homarus americanus*) traps<sup>47</sup>.

#### 165 Levers for reducing environmental impacts

Variance in stressors indicates diversity across fishing/farming systems (Fig S7-S9) as 166 well as potential "performance gaps." High variability in milkfish and miscellaneous marine and 167 168 diadromous fish stressors points to large potential performance gains per unit. This is promising 169 given the interest in marine finfish expansion<sup>48</sup>. Meanwhile, smaller performance gains per unit 170 for high production groups like carps likely generates larger total gains. While some variability 171 within a taxa group is due to differences in on-farm practices, production technology is an

172 important factor across stressors<sup>49</sup> as variability in stressors for a given species reared in different 173 farming systems can be considerable (e.g.,  $^{50}$ ).

We find feed conversion ratios (FCRs) represent the strongest lever, wherein a 10% reduction results in a 1–24% decrease in all stressors (Fig 4a). To evaluate potential shifts under current technology, we estimate the effect of moving each species to the 20<sup>th</sup> percentile FCR and find the largest reductions for silver and bighead carps (Fig 4b). However, lower FCRs generally come at the cost of larger pond area<sup>33</sup>, suggesting a potential trade-off with land and water use.

Holding all else constant, a 10% fish production yield improvement (t ha<sup>-1</sup>) reduces land and water use for freshwater pond systems by 1–9% (Fig 4a). Increasing yields to the 80<sup>th</sup> percentile reduces land use by 1–49% and water use by 13–51% (Fig 4b). Intensifying production, however, can require more energy for aeration and water pumping as well as increased disease risks with higher enimel densities

183 increased disease risks with higher animal densities.

184 Feed composition represents another potential lever. Overall, shifting relative proportions 185 of crop- and fish-derived inputs to feeds results in negligible changes in stressors (Fig 4a). 186 Comparing changes in feed sourcing, we found switching to deforestation-free soy and crops 187 reduced GHG emissions by 6–54% (Fig 4b). This could create a co-benefit of also reducing 188 biodiversity impacts. However, as part of integrated global commodity markets, reductions by 189 aquaculture producers will only help meet emissions targets if broader food sector commitments 190 are made. Replacing fish meal and fish oil with fishery by-products has a relatively small effect 191 (Fig 4b), but increased by-product utilization can improve system-wide performance when it 192 directs potential wastes toward more favourable applications<sup>51</sup>. Finally, novel aquaculture feeds, 193 including algal, microbe and insect meals, are increasingly available but currently account for a 194 small fraction of feeds. While they likely hold potential to improve feed quality and reduce 195 forage fish demand<sup>52</sup>, their impacts at scale remain uncertain<sup>53</sup> and therefore could not be 196 modeled here.

197 For capture fisheries, reducing fuel use represents the primary stressor improvement 198 opportunity. Increasing stock biomass could reduce fuel use per tonne of fish landed<sup>12,54</sup>, where a 13% catch increase with 56% of the effort<sup>55</sup> corresponds to a 50% reduction in GHG emissions. 199 200 Alternatively, we find that prioritizing low fuel gears within each fishery can reduce GHG 201 emissions by 4–61%, depending on the species (Fig S16). In some cases, this could create co-202 benefits for biodiversity impacts (Box 1). Another strategy is to transition fishing fleets to low 203 emission technologies<sup>8</sup>. While some fleets have transitioned to electric, hydrogen fuel and sail-204 assisted vessels, general adoption necessitates transformations beyond traditional fishery 205 management.

# 206 Realizing blue food's environmental potential

Blue foods already have great potential for reducing food system environmental stressors. Unfed aquaculture results in negligible values for most considered stressors, and many fed aquaculture groups outperform industrial chicken, the most efficient major terrestrial animalsource food. Capture fisheries vary widely in their GHG emissions but are low impact with respect to the other stressors considered. This underscores the value of sustainably managing wild fisheries to avoid the environmental replacement cost that would be incurred under fish catch declines<sup>24</sup>.

214 Our standardized estimates enhance the resolution of the potential role of blue foods 215 within sustainable diets, highlighting opportunities to shift demand from relatively high- to low-216 stressor blue foods and from terrestrial animal-source foods to comparatively low-stressor blue 217 foods. Shifting to non-animal alternatives remains an efficient lever but low-stressor blue foods 218 may represent an appealing alternative for some consumers. Further, blue foods provide the 219 highest nutrient richness across multiple micronutrients (e.g., iron, zinc), vitamins (e.g., B12), 220 and long-chain polyunsaturated fatty acids (e.g., EPA and DHA) relative to terrestrial animal-221 source foods<sup>10</sup>, which may provide greater incentive to shift demand since consumers generally 222 prioritize seafood freshness, food safety, health, and taste over sustainability<sup>56</sup>.

223 Major challenges remain for shifting demand, as well as meeting increased demand. 224 While improved management offers potential opportunities for expanding some production from 225 low stressor capture fisheries, uncertainty remains around the extent and feasibility of rebuilding many fisheries<sup>48</sup>. Additional research is needed to understand the total environmental impacts of 226 227 large-scale expansion of low per unit stressor foods, especially for system-specific impacts (Box 228 1). Increasing production also requires creating appropriate incentives and reducing barriers for 229 producers. Historical food system transitions required public investment technologies that could 230 be scaled-up by the private sector and public policy leadership<sup>57</sup>. Overly strict regulations or lack 231 of capital can prevent expansion of low stressor blue foods like offshore mussel farms (e.g., <sup>58</sup>). 232 Facilitating low-stressor blue food expansion and novel production methods may require new 233 and more adaptive policies and distribution of grants or other forms of start-up capital. Finally, 234 policies can steer production and consumption through taxes and subsidies<sup>59</sup> as well as softer 235 policies, like dietary advice considering environmental impacts<sup>60</sup>.

236 Within the diversity of blue food production there are numerous opportunities to reduce 237 environmental stressors. As a young and rapidly growing sector, there are many promising 238 technological innovations in aquaculture (e.g., recirculating aquaculture systems, offshore 239 farming and novel feeds). However, less charismatic interventions may represent greater 240 potential for rapid and substantial impact reductions. These include policy or technological 241 interventions that improve husbandry measures (especially reducing disease and mortality) and 242 lower FCRs. Improved management in salmon aquaculture demonstrated considerable sustainability benefits through disease and area management plans<sup>61</sup> and improved stock 243 244 management with precision aquaculture and automation<sup>62</sup>. Further, selective breeding, genetic 245 improvements and high-quality feeds can all reduce FCRs (Table S8). While we looked at 246 individual interventions, improvements will likely occur through a suit of interventions and the 247 synergistic or antagonistic interactions of interventions represents an important area for future 248 work. Unfortunately, many innovations are often beyond the reach of smallholder producers of 249 low-value species. This highlights a need for public research and development as well as 250 technology transfer to enable all farmers to adopt practices that reduce environmental stressors. 251 For capture fisheries, continued management reforms together with incentives to utilize low fuel 252 gears could substantially improve the performance of capture fisheries<sup>11,48</sup>. A range of actors will 253 be important for stimulating a shift to more sustainable production methods and, for instance, 254 nation states, civil society and the private sector all have important roles to play. Private sector pre-competitive collaborations, e.g. SeaBOS<sup>63</sup> and the Global Salmon Initiative can help 255 256 stimulate production improvements at scale. Likewise, government-led initiatives helping small-257 holders improve their farming practices through e.g., access to high quality feeds, seed and 258 broodstock, are crucial for closing the aquaculture performance gap<sup>64–66</sup>. Certification and 259 improvement projects can help reduce ecosystem impacts<sup>67</sup>, but have been criticised for passive

- 260 exclusion of small-scale producers. Moving towards best practices like state-led, national
- 261 certification schemes and area-based approaches will therefore be key<sup>68</sup>. Finally, the finance
- sector can help steer the sector towards sustainability through strategic investments<sup>69</sup>.

263 The above findings do not suggest unlimited blue food growth is possible nor that

- 264 expansion comes without environmental trade-offs. Further, without careful consideration for
- 265 local contexts and inclusion of relevant stakeholders, environmentally focused interventions can
- 266 generate social and economic trade-offs that undermine broader sustainability goals.
- 267 Nevertheless, farmed blue food is among the fastest growing food sectors and the global
- 268 community now faces a unique window of opportunity to steer expansion toward sustainability<sup>70</sup>.
- 269 Our model and results provide blue food stressor benchmarks and enable data poor
- environmental stressor assessments. This serves as a critical foundation for understanding blue
- food environmental performance and to ensuring sustainable and healthy blue foods are available
- now and into the future.

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- 434 Fig. 1 | Stressor posterior distributions. Panels represent a) Aquaculture GHG emissions (kg
- 435  $CO_2$ -eq t<sup>-1</sup>); b) Aquaculture N (kg N-eq t<sup>-1</sup>); c) Aquaculture P (kg P-eq t<sup>-1</sup>); d) Capture GHG
- 436 emissions (kg CO2-eq t<sup>-1</sup>); e) Aquaculture Water use (m3 t<sup>-1</sup>); f) Aquaculture Land use (m<sup>2</sup>a t<sup>-1</sup>).
- 437 Values represent tonnes of edible weight and use mass allocation. Dot indicates the median,
- 438 colored regions show credible intervals (i.e., range of values that have a 95% (light), 80%, and
- 439 50% (dark) probability of containing the true parameter value). Taxa group names are
- 440 abbreviated ISSCAAP names (See Table S3 for definitions). Beige bands represent estimated
- chicken minimum to maximum range. See Fig S10 for estimates expressed in terms of live
- 442 weight.

# 443 Fig. 2 | Major stressors stemming from aquaculture and capture fisheries. Icons with

444 magenta border are quantified in this study while the others are discussed qualitatively.

445 **Fig. 3** | **GHG emissions compared to marine mammal risk**. Data represent fisheries in Europe 446 (NE Atl) and Central America (C Am SSF) by gear type. Dot indicates the median estimate of 447 the mean kg  $CO_2$ -eq t<sup>-1</sup> and intervals show 95% (light), 80%, and 50% (dark) credible intervals.

- 448 Risk index is the sum of the number of marine mammals at risk times 3, 2 or 1 for high, medium,
- and low risk, respectively.
- 450 Fig. 4 | Aquaculture stressor intervention opportunities a) Change (%) in each stressor
- 451 associate with a 10% reduction in the parameter value (black cell indicates stressor change
- 452 >20%); b) Change (%) in each stressor under four scenarios (defined in Table S8) relative to the

- 453 current estimate. Arrows indicate changes greater than 50%. Additional aquaculture scenario
- 454 results displayed in Fig S15 and capture scenario results in Fig S16.
- 455

# 456 Data and Code Availability

- 457 All data and code used to produce the results of our analysis are available in the supplementary
- 457 An data and code used to produce the results of our analysis are available in the supplementary
   458 information and on GitHub (https://github.com/jagephart/FishPrint), with the published version
   459 archived (DOI: 10.5281/zenodo.4768324).
- 460

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# 471 Author contributions

- 472 JAG, PJGH, RP and AS contributed equally to the study. JAG and CG organized the initial
- 473 workshop. JAG, PJGH, RP, AS, GE, CDG, PT and MT conceived of the idea and designed the
- 474 overall study. JAG, PJGH, RP, AS, KDG, SH, KM, MM, RN, WZ, and FZ compiled the data.
- 475 JAG and KDG developed the model and analysed the data. All authors reviewed the results and
- 476 contributed to and approved the final manuscript.

# 477478 Additional information

- 479 Supplementary Information is available for this paper.
- 480
- 481 The authors declare the following competing interests: RWRP became employed by the
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- 483
- 484 Correspondence and requests for materials should be addressed to Jessica Gephart.
- 485
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